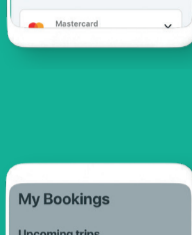


Who we are

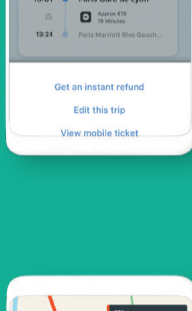
Trainline is the first global platform in rail and coach.

Our aim is to bring together all rail, coach and other travel services into one easy, consistent, friction-free customer experience, encouraging people all over the world to make more environmentally sustainable travel choices.



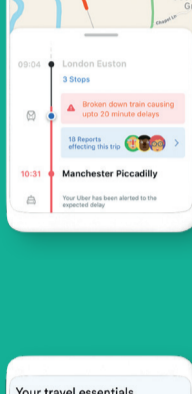
1. Search

All options in one place. Multi carrier, multi modal search, allowing access to best prices and journey options.



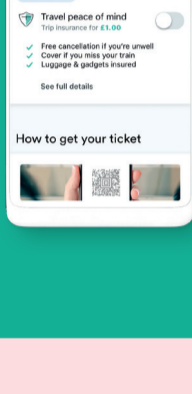
2. Simple

Friction-free and self-serve (purchase and post transaction). Mobile tickets + loyalty cards enabled. Price Prediction. Localised language and payment options.



3. Travel companion

Smart departure boards and delay information. Live journey tracker. AI-driven travel information.



4. High quality ancillary

Individually relevant, high quality recommendations for additional travel services including hotel, insurance and other travel products.

We work with 220 rail and coach companies to offer our customers millions of travel options across 45 countries in Europe and the rest of the world – and we are continuously adding more.



126

Train companies



94

Coach companies



£3bn+

Salesⁱ



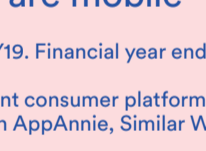
#1

Monthly Active Users in EUⁱⁱ



4.7*

App ratingⁱⁱⁱ



80m

Visits per month^{iv}

>80% of visits are mobile

i. Company information, financials as of FY19. Financial year end 28 February'

ii. Compared to rail carriers and independent consumer platforms, average users Sep-18 to Nov-18, based on AppAnnie, Similar Web, Company Estimates'

iii. iOS rating from UK AppStore as of 29 March 2019

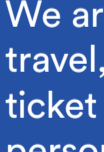
iv. Trainline data for November 2018 (incl. UK consumer numbers Web/App and EU Web/App)

Our business model is underpinned by a two-sided network.

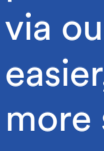
Our supply



Rail companies



Coach companies



Travel products



What we do

We are a one-stop shop for train and coach travel, helping travellers to buy the best ticket for their journey and giving them live, personalised travel information on the go via our app. By making rail and coach travel easier, we encourage customers to make more sustainable travel choices.



What we provide



For travellers

- 220 carriers in one app/website
- Simple, friction-free user experience including etickets. Choice of 10 currencies and 14 languages
- Real time travel information: live departure boards, live train tickets, delay and disruption info



For businesses

- Rail booking solutions for thousands of SMEs, large corporate entities, public sector partners, travel management companies and charities
- Agent tools for travel professionals
- Season ticket employee benefit solution

For carrier partners

- “White label” online and mobile sales platforms for many UK rail companies
- Access to millions of customers worldwide
- Access to Trainline innovation